

**CÔNG TY CỔ PHẦN
KHOÁNG SẢN BẮC KẠN**
BAC KAN MINERALS
JOINT STOCK CORPORATION

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số: 329/BKC-CBTT
No.: 329/BKC-CBTT

Thái Nguyên, ngày 03 tháng 8 năm 2026
Thai Nguyen, day 03 month 8 year 2026

THÔNG BÁO THAY ĐỔI SỐ LƯỢNG CỔ PHIẾU CÓ QUYỀN BIỂU QUYẾT
CHANGE IN NUMBER OF SHARES WITH VOTING RIGHTS¹

Kính gửi: Ủy ban chứng khoán Nhà nước;
Sở Giao dịch chứng khoán Việt Nam;
Sở Giao dịch Chứng khoán Hà Nội;
To: State Securities Commission of Vietnam
Vietnam Exchange
Hanoi Stock Exchange

Tên tổ chức/Name of organization: **CÔNG TY CỔ PHẦN KHOÁNG SẢN BẮC KẠN/ BAC KAN MINERALS JOINT STOCK CORPORATION**

- Mã chứng khoán/Mã thành viên/ Stock code/ Broker code: **BKC**
- Địa chỉ/Address: Tổ dân phố 4A, Phường Đức Xuân, tỉnh Thái Nguyên/
Residential Group 4, Duc Xuan Ward, Thai Nguyen Province.
- Điện thoại liên hệ/Tel.: 02093 812 399
- E-mail: bkc@backanco.com - Website: <http://backanco.com/>

STT No.	Nội dung Contents	Trước khi thay đổi/ Before change	Thay đổi/ Change	Sau khi thay đổi/ After change	Lý do thay đổi/ Reason for change
1	Vốn điều lệ (VNĐ)/ Charter capital (VND)	234.754.560.000	67.311.810.000	302.066.370.000	Phát hành cổ phiếu để tăng vốn cổ phần từ nguồn vốn chủ sở hữu/ Issuance of Shares for the
2	Tổng số cổ phiếu/ Total number of shares	23.475.456	6.731.181	30.206.637	

¹ Nội dung dịch sang tiếng Anh chỉ sử dụng cho mục đích thông tin và không dùng thay thế cho nội dung tiếng Việt. Trường hợp có sự mâu thuẫn hoặc khác biệt trong cách hiểu giữa nội dung tiếng Việt và nội dung tiếng Anh, thì nội dung tiếng Việt được ưu tiên áp dụng./ The English translation is provided for informational purposes only and shall not be used as a substitute for the original Vietnamese version. In the event of any discrepancy or difference in interpretation between the Vietnamese and English versions, the Vietnamese version shall prevail.

STT No.	Nội dung Contents	Trước khi thay đổi/ Before change	Thay đổi/ Change	Sau khi thay đổi/ After change	Lý do thay đổi/ Reason for change
3	Số lượng cổ phiếu quỹ/ Number of treasury shares	0	0	0	Purpose of Increasing Charter Capital from the Owner's Equity Ngày kết thúc đợt phát hành: 24/7/2026/ Date of Completion of the Share Issuance: 24 July 2026
4	Số lượng cổ phiếu có quyền biểu quyết/ Number of shares with voting rights	23.475.456	6.731.181	30.206.637	
5	Số lượng cổ phiếu khác (nếu có)/ Others (if any)	0	0	0	

Thông tin này đã được công bố trên trang thông tin điện tử của Công ty vào ngày 03/8/2026 tại đường dẫn <http://backanco.com/> This information was published on the company's website on 03/8/2026 (date), as in the link <http://backanco.com/>

Tài liệu đính kèm/Attached documents:

Báo cáo kết quả đợt phát hành cổ phiếu để tăng vốn cổ phần từ nguồn vốn chủ sở hữu/ Report on the Results of Bonus Share Issuance to Increase Charter Capital from the Owner's Equity

Đại diện tổ chức

Organization representative

Người UQ CBTT

Person authorized to disclose information



Nguyễn Văn Vũ

No.: **326** /TB-BKC

Thai Nguyen, August **03**, 2026

**ANNOUNCEMENT
ON THE CHANGE IN THE NUMBER OF VOTING SHARES**

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**To : - State Securities Commission of Vietnam
- Vietnam Exchange
- Hanoi Stock Exchange**

- Name of the Organization: Bac Kan Mineral Joint Stock Corporation
- Stock code: **BKC**
- Address: Residential Group 4A, Duc Xuan Ward, Thai Nguyen Province.
- Tel: 02093 812 399
- Email: bkc@backanco.com
- Website: <https://backanco.com/>

No.	Contents	Before Change	Change	After change change	Reason for change
1	Charter capital (VND)	234.754.560.000	67.311.810.000	302.066.370.000	Issuance of Shares for the Purpose of Increasing Charter Capital from the Owner's Equity Date of Completion of the Share Issuance: 24 July 2026
2	Total number of shares	23.475.456	6.731.181	30.206.637	
3	Number of treasury shares	0	0	0	
4	umber of shares with voting rights	23.475.456	6.731.181	30.206.637	
5	Others (if any)	0	0	0	

This information was published on the company's website on 03/8/2026 (date), as in the link: <https://backanco.com/>

Thai Nguyen, August **03**, 2026

BAC KAN MINERAL JOINT STOCK CORPORATION
LEGAL REPRESENTATIVE



No.: 60/2026/NQ-HĐQT

Thai Nguyen, August 03, 2026

RESOLUTION

**On the approval of the results of the share issuance to increase share capital
from owner's equity**

**THE BOARD OF DIRECTORS
OF BAC KAN MINERAL JOINT STOCK CORPORATION**

Pursuant to:

- *The Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020, and its guiding documents;*
- *The Law on Securities No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019, amended and supplemented by Law No. 56/2024/QH15 passed by the National Assembly of the Socialist Republic of Vietnam on November 29, 2024, and its guiding documents;*
- *Law No. 56/2024/QH15 of the National Assembly: Law amending and supplementing a number of articles of the Law on Securities, the Law on Accounting, the Law on Independent Auditing, the Law on State Budget, the Law on Management and Use of Public Property, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserve, and the Law on Handling of Administrative Violations;*
- *Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities;*
- *Decree No. 245/2025/ND-CP of the Government: Amending and supplementing a number of articles of Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities;*
- *Circular No. 118/2020/TT-BTC dated December 31, 2020 of the Ministry of Finance guiding a number of contents on offering and issuing securities, public tender offers, share repurchases, registration of public companies, and cancellation of public company status;*
- *Circular No. 115/2025/TT-BTC of the Ministry of Finance: Amending and supplementing a number of articles of Circular No. 118/2020/TT-BTC dated December 31, 2020 of the Minister of Finance guiding a number of contents on offering and issuing securities, public tender offers, share repurchases, registration of public companies, and cancellation of public company status;*



- The consolidated list of owners receiving shares issued to increase share capital from owner's equity No.: VNBONUVSDB020237/ VSDBKCXX prepared by Vietnam Securities Depository and Clearing Corporation on July 24, 2026;

- The Charter of Bac Kan Mineral Joint Stock Corporation;

- Resolution No. 57/2026/NQ-HDQT dated June 26, 2026 of the Board of Directors of Bac Kan Mineral Joint Stock Corporation on the implementation of the plan for share issuance to increase Charter capital from owner's equity;

- Minutes of synthesizing opinions of the Board of Directors No. 56/2026/BB-HDQT of the Board of Directors of Bac Kan Mineral Joint Stock Corporation dated June 26, 2026 on authorizing the Chairman of the Board of Directors and the General Director (the legal representative of the Company) to prepare, amend, supplement and sign to promulgate Resolutions, Decisions, and Documents under the authority of the Board of Directors and the General Director to implement the share issuance to increase capital from owner's equity.

RESOLVES:

Article 1. Approve the results of the share issuance to increase share capital from owner's equity, specifically as follows:

1. Expected number of shares to be issued: **6,731,900** shares;

2. Total number of distributed shares: **6,731,181** shares, Of which:

- Number of shares distributed to shareholders to increase share capital from owner's equity at the ratio of **100 : 28.6763** is 6,731,181 shares to 1,372 shareholders;

- Number of shares for handling fractional shares, cancelled fractional shares: 719 shares.

3. End date of the issuance: July 24, 2026.

4. Total number of shares after the issuance (July 24, 2026): **30,206,637** shares.
Of which:

- Number of outstanding shares: **30,206,637** shares;

- Number of treasury shares: 0 shares;

- Charter capital after the issuance: **302,066,370,000 VND**.

Article 2. The Board of Directors assigns the General Director of the Company and relevant departments to report the issuance results to the state management authorities, carry out the necessary procedures to amend the Company's Charter, adjust the Enterprise Registration Certificate, adjust the operating license, and register additional securities and additional listing for the entire number of newly issued shares to increase the charter capital in accordance with the new charter capital.

Article 3. This Resolution takes effect from the date of signing.

Members of the Board of Directors, the Board of Management, and relevant collectives and individuals of the Company are responsible for implementing this Resolution.

Recipients:

- As per Article 3;
- Supervisory Board;
- Archived: Clerical Department,
BOD's files.

ON BEHALF OF THE BOARD OF DIRECTORS

CHAIRMAN



Vu Phi Ho



**BAC KAN MINERALS
JOINT STOCK CORPORATION**

**THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

No.: **325**/BCPT-BKC

Thai Nguyen, August **03**, 2026

REPORT

Results of the share issuance to increase share capital from owner's equity

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To: The State Securities Commission

I. INTRODUCTION TO THE ISSUER

1. Name of the Issuer (full): **Bac Kan Mineral Joint Stock Corporation**
2. Abbreviated name: **BAMCORP**
3. Head office address: Residential Group 4A, Duc Xuan Ward, Thai Nguyen Province.
4. Telephone: (0209) 3812 399 - Website: <http://backanco.com>
5. Charter capital: **VND 234,754,560,000**
6. Securities code: **BKC**
7. Payment account opened at: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Thai Nguyen Branch, Account No.: 3958 886 868
8. Enterprise Registration Certificate with Enterprise Code 4700149595 issued by the Department of Finance of Thai Nguyen Province for the first time on March 29, 2006, and for the 13th amendment on September 10, 2025.
 - Main business line: Mining of iron ores (Industry code: 0710)
 - Main products/services: Mining and processing, import-export business of lead and zinc minerals; waste collection, treatment, and disposal; construction, management, and operation of technical infrastructure, etc.
9. Establishment and operation license (if any, according to specialized laws):
None.

II. ISSUANCE PLAN

1. Name of share: Share of Bac Kan Mineral Joint Stock Corporation
2. Type of share: Ordinary share
3. Number of shares before the issuance:
 - Total number of issued shares: 23,475,456 shares.
 - Number of outstanding shares: 23,475,456 shares.
 - Number of treasury shares: 0 shares.
4. Expected number of shares to be issued: 6,731,900 shares.
5. Exercise ratio: **100 : 28.6763** (*Shares issued to existing shareholders will be distributed by the method of exercising rights at the ratio of 100 : 28.6763. On the record date for allocating rights, an existing shareholder owning 01 share will be entitled to 01*

right to receive shares; an owner of 1,000,000 shares will receive 286,763 new shares).

6. Source of capital for the issuance: Undistributed after-tax profit in the Company's 2025 audited consolidated financial statements.

Details are as follows:

No.	Source of capital	Value (VND)
1	Undistributed after-tax profit	67,319,000,000
Total		67,319,000,000

7. Plan for handling fractional shares: The number of shares issued to existing shareholders will be rounded down to the nearest integer; any fractional shares arising (if any) due to rounding will be cancelled.

8. End date of the issuance: July 24, 2026

9. Estimated date of share transfer: Expected in Quarter III, 2026

III. RESULTS OF THE SHARE ISSUANCE

1. Total number of distributed shares: 6,731,181 shares, of which:

- Number of shares distributed to shareholders according to the ratio: 6,731,181 shares to 1,372 shareholders;

- Number of handled fractional shares: 719 shares.

2. Total number of shares after the issuance (as of July 24, 2026): **30,206,637** shares. Of which:

- Number of outstanding shares: 30,206,637 shares;

- Number of treasury shares: 0 shares.

IV. ATTACHED DOCUMENTS:

- Resolution No. 60/2026/NQ-HĐQT dated August 03, 2026 of the Board of Directors of Bac Kan Mineral Joint Stock Corporation on the approval of the results of the share issuance to increase share capital from owner's equity.

Thai Nguyen, August 03, 2026

BAC KAN MINERAL JOINT STOCK CORPORATION
LEGAL REPRESENTATIVE



TỔNG GIÁM ĐỐC
Dinh Văn Hiến

