

Số/No.: *260*/BKC-CBTT

*Thái Nguyên, ngày 26 tháng 6 năm 2026
Thai Nguyen, day 26 month 6 year 2026*

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE¹**

Kính gửi: Ủy ban chứng khoán Nhà nước;
Sở Giao dịch chứng khoán Việt Nam;
Sở Giao dịch Chứng khoán Hà Nội;
To: *State Securities Commission of Vietnam
Vietnam Exchange
Hanoi Stock Exchange*

1. Tên tổ chức/Name of organization: **CÔNG TY CỔ PHẦN KHOÁNG SẢN BẮC KẠN/ BAC KAN MINERALS JOINT STOCK CORPORATION**

- Mã chứng khoán/Mã thành viên/ Stock code/ Broker code: **BKC**
- Địa chỉ/Address: *Tổ dân phố 4A, Phường Đức Xuân, tỉnh Thái Nguyên/ Residential Group 4A, Duc Xuan Ward, Thai Nguyen Province.*
- Điện thoại liên hệ/Tel.: 02093 812 399
- E-mail: *bkc@backanco.com* - Website: *http://backanco.com/*

2. Nội dung thông tin công bố/Contents of disclosure:

- Hội đồng quản trị Công ty Cổ phần khoáng sản Bắc Kạn ban hành Nghị quyết số 57/2026/NQ-HĐQT ngày 26/6/2026 về việc triển khai thực hiện phương án phát hành cổ phiếu để tăng vốn cổ phần từ nguồn vốn chủ sở hữu;/ The Board of Directors of Bac Kan Mineral Joint Stock Corporation issued Resolution No. 57/2026/NQ-HĐQT dated June 26, 2026, regarding the implementation of the share issuance plan to increase share capital from owner's equity.

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 26/6/2026 tại đường dẫn <http://backanco.com/> *This information was published on the company's website on 26/6/2026 (date), as in the link <http://backanco.com/>*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố. *We hereby certify*

¹ Trường hợp có sự mâu thuẫn hoặc khác biệt trong cách hiểu giữa nội dung tiếng Việt và nội dung tiếng Anh, thì nội dung tiếng Việt được ưu tiên áp dụng. *In the event of any discrepancy or difference in interpretation between the Vietnamese and English versions, the Vietnamese version shall prevail.*

that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm/Attached documents:

- Nghị quyết số 57/2026/NQ-HĐQT/
Resolution No. 57/2026/NQ-HĐQT
(Vietnamese & English);

Đại diện tổ chức
Organization representative
Người UQ CBTT
Person authorized to disclose information



Nguyễn Văn Vũ/ Nguyen Van Vu

No.: 57/2026/NQ-BOD

Thai Nguyen, day 26 month June year 2026

RESOLUTION

***Subject: Regarding the implementation of the share issuance
plan to increase share capital from owner's equity***

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**THE BOARD OF DIRECTORS
OF BAC KAN MINERAL JOINT STOCK CORPORATION**

Pursuant to :

- *The Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020, and its guiding documents;*
- *The Law on Securities No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019, and its guiding documents;*
- *The Law No. 56/2024/QH15 passed by the National Assembly of the Socialist Republic of Vietnam on November 29, 2024, amending and supplementing a number of articles of the Law on Securities, Law on Accounting, Law on Independent Audit, Law on State Budget, Law on Management and Use of Public Property, Law on Tax Administration, Law on Personal Income Tax, Law on National Reserves, and Law on Handling of Administrative Violations;*
- *Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities; Decree No. 245/2025/ND-CP dated September 11, 2025 of the Government amending and supplementing a number of articles of Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities;*
- *The Charter of Bac Kan Mineral Joint Stock Corporation;*
- *Resolution No. 01/2026/NQ-DHDCD dated June 16, 2026 of the 2026 Annual General Meeting of Shareholders of Bac Kan Mineral Joint Stock Corporation;*
- *Proposal No. 23/2026/TTr-HDQT dated May 22, 2026 of the Board of Directors of Bac Kan Mineral Joint Stock Corporation regarding the share issuance plan to increase share capital from owner's equity; Proposal No. 55/2026/TTr-HDQT dated June 23, 2026 of the Chairman of the Board of Directors of the Company regarding the implementation of the share issuance plan to increase share capital from owner's equity;*
- *The Minutes synthesizing opinions of the Board of Directors No. 56/2026/BB-HDQT of Bac Kan Mineral Joint Stock Corporation dated June 26, 2026,*

RESOLVES:

Article 1. To approve the detailed implementation of the share issuance plan to increase share capital from owner's equity.



The Board of Directors of Bac Kan Mineral Joint Stock Corporation unanimously approves the implementation of the share issuance plan to increase share capital from owner's equity, which was adopted by the 2026 Annual General Meeting of Shareholders of Bac Kan Mineral Joint Stock Corporation under Resolution No. 01/2026/NQ-DHDCD dated June 16, 2026, with the following details:

1. Share name: **Share of Bac Kan Mineral Joint Stock Corporation**
2. Share type: Ordinary share
3. Securities code: **BKC**
4. Par value: VND 10,000/share
5. Number of issued shares: 23,475,456 shares
6. Number of treasury shares: 0 shares
7. Number of outstanding shares: 23,475,456 shares
8. Expected number of shares to be issued: 6,731,900 shares
9. Total expected issuance value at par value: VND 67,319,000,000
10. Issuance rate (expected number of shares to be issued / number of outstanding shares): 28.6763%
11. Exercise ratio: 100:28.6763 (Shares issued to existing shareholders will be distributed according to the method of exercising rights at the ratio of 100:28.6763. On the record date to finalize the list of shareholders to exercise their rights, an existing shareholder owning 01 share will be entitled to 01 right to receive shares; for every 100 rights, the shareholder will receive 28.6763 newly issued shares).
12. Purpose of issuance: To issue shares to increase share capital from owner's equity.
13. Source of capital for issuance: Undistributed after-tax profit (Retained earnings) in the Corporation's 2025 audited consolidated financial statements.

Detailed as follows:

No.	Source of capital	Value (VND)
1	Undistributed after-tax profit	67,319,000,000
	Total	67,319,000,000

14. Expected time of issuance: Expected in the third quarter of 2026, after the State Securities Commission (SSC) notifies the Corporation in writing and publishes on the SSC's website regarding the receipt of the documents for the share issuance to increase share capital from the owner's equity of the Corporation.

15. Eligible shareholders: Existing shareholders whose names are listed on the shareholder register on the record date to exercise the right to receive newly issued shares, as provided by the Vietnam Securities Depository and Clearing Corporation (VSDC).

16. Issuance method: Issuance to existing shareholders via the method of exercising rights; treasury shares are not allocated the right to receive shares. The right to receive shares is non-transferable.

17. Transfer restrictions: The newly issued shares are not subject to transfer restrictions.

18. Rounding principles and handling plan for fractional shares (if any): The number of shares issued to existing shareholders will be rounded down to the nearest whole number; any fractional shares arising (if any) due to rounding will be cancelled. Shares are issued at the ratio of 100:28.6763.

- Example: Shareholder A owns 1,000 shares on the record date to receive newly issued shares. With the issuance ratio of 100:28.6763, the number of newly issued shares Shareholder A will receive is calculated as follows: $1,000 \text{ shares} \times 28.6763\% = 286.7630 \text{ shares}$. According to the principle of rounding down to the nearest whole number, Shareholder A will actually receive 286 new shares. The fractional share (decimal part) of 0.7630 shares will be cancelled.

19. Distribution method: Shares will be distributed directly to existing shareholders whose names appear on the shareholder register as of the record date for exercising the right to receive shares.

- For deposited securities: Securities owners shall carry out the procedures to receive the issued shares at the Depository Members where their securities depository accounts are opened.

- For undeposited securities: Securities owners shall carry out the procedures to receive the issued shares at the Head Office of Bac Kan Mineral Joint Stock Corporation.

Article 2. To approve the depository registration and additional trading registration for all newly issued shares at the Vietnam Securities Depository and Clearing Corporation (VSDC) and the Hanoi Stock Exchange (HNX).

Article 3. To approve the dossier for share issuance to increase share capital from owner's equity.

The dossier for share issuance to increase share capital from owner's equity includes:

- Report on the share issuance to increase share capital from owner's equity;
- Resolution of the General Meeting of Shareholders approving the share issuance plan;
- Resolution of the Board of Directors approving the implementation of the share issuance plan to increase share capital from owner's equity;
- 2025 audited consolidated financial statements;
- 2025 audited separate financial statements;
- Copy of the Enterprise Registration Certificate;
- Copy of the Corporation's Charter on Organization and Operation;
- Document from the State Securities Commission (SSC) regarding the maximum foreign ownership ratio of the Corporation;

Article 4. The Board of Directors authorizes the Chairman of the BOD:

The BOD authorizes and assigns the Chairman of the BOD to direct the Board of Management and relevant departments to implement necessary procedures in accordance with regulations:

- To complete the dossier of the Report on share issuance to increase share capital from owner's equity to be submitted to the SSC in accordance with regulations.
- To carry out the share issuance procedures as prescribed after receiving the written notice from the State Securities Commission regarding the receipt of the Corporation's documents for share issuance to increase share capital from owner's equity.
- To amend the clauses regulating the charter capital level in the Corporation's Charter. To carry out the procedures for changing the Corporation's Enterprise Registration Certificate related to the change of charter capital based on the actual results of the issuance with competent State authorities.
- To implement necessary procedures to register for depository and additional listing of the issued shares at the Vietnam Securities Depository and Clearing Corporation and the Hanoi Stock Exchange in accordance with the law.

Article 5. In addition to the above authorizations, during the implementation of the issuance plan, the BOD authorizes the Chairman of the BOD and the General Director - Legal Representative of the Corporation to prepare, amend, supplement, and sign to issue Resolutions, Decisions, and Documents within the competence of the BOD and the General Director to implement the share issuance for capital increase from owner's equity approved by the AGM and the BOD. This shall be done in accordance with the prescribed sequences and procedures, and at the request of State management agencies (if any), ensuring that the Corporation's share issuance is executed legally and compliantly, safeguarding the interests of the shareholders and the Corporation.

Article 6. This Resolution takes effect from the date of signing. Members of the Board of Directors, the Board of Management, and relevant departments of the Corporation are responsible for the implementation of this Resolution.

Recipients:

- As per Article 6;
- Supervisory Board;
- Archived: Clerical Dept., BOD's records.

ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN



Vu Phi Ho